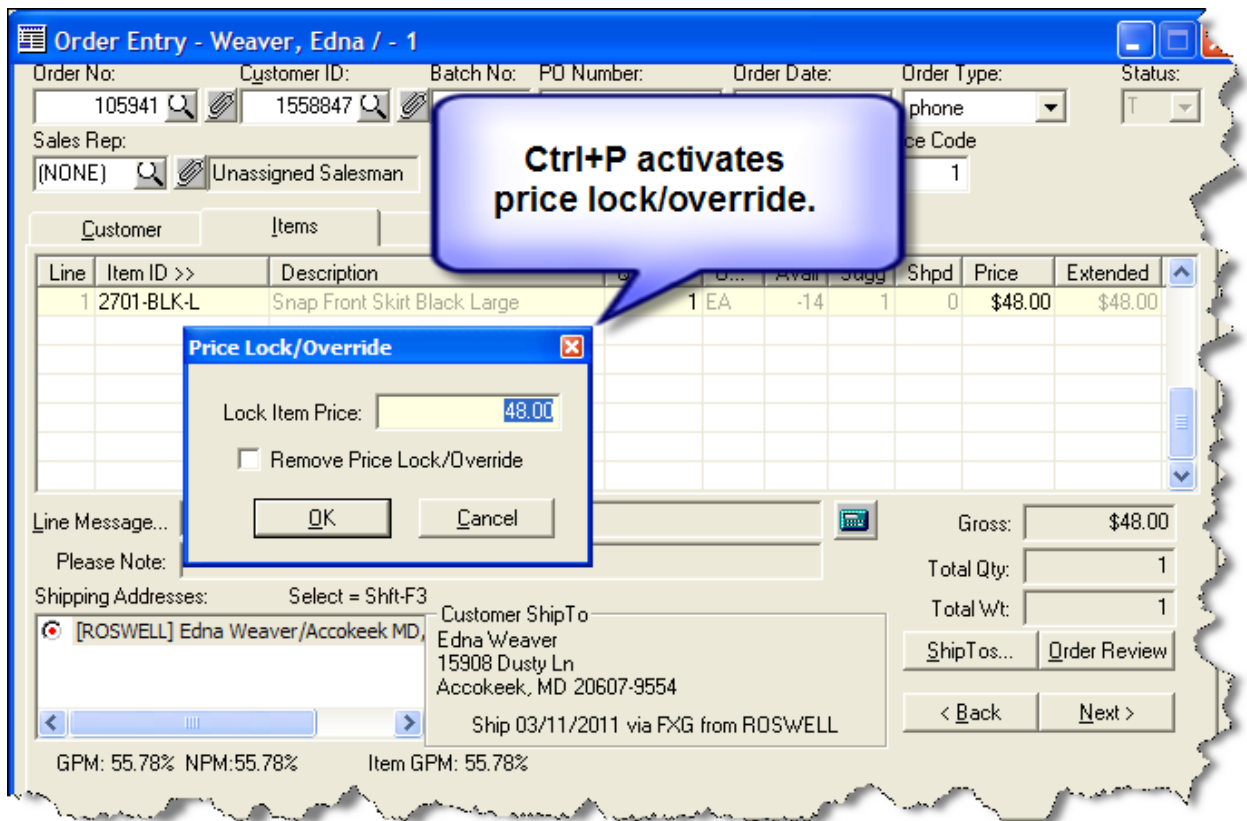


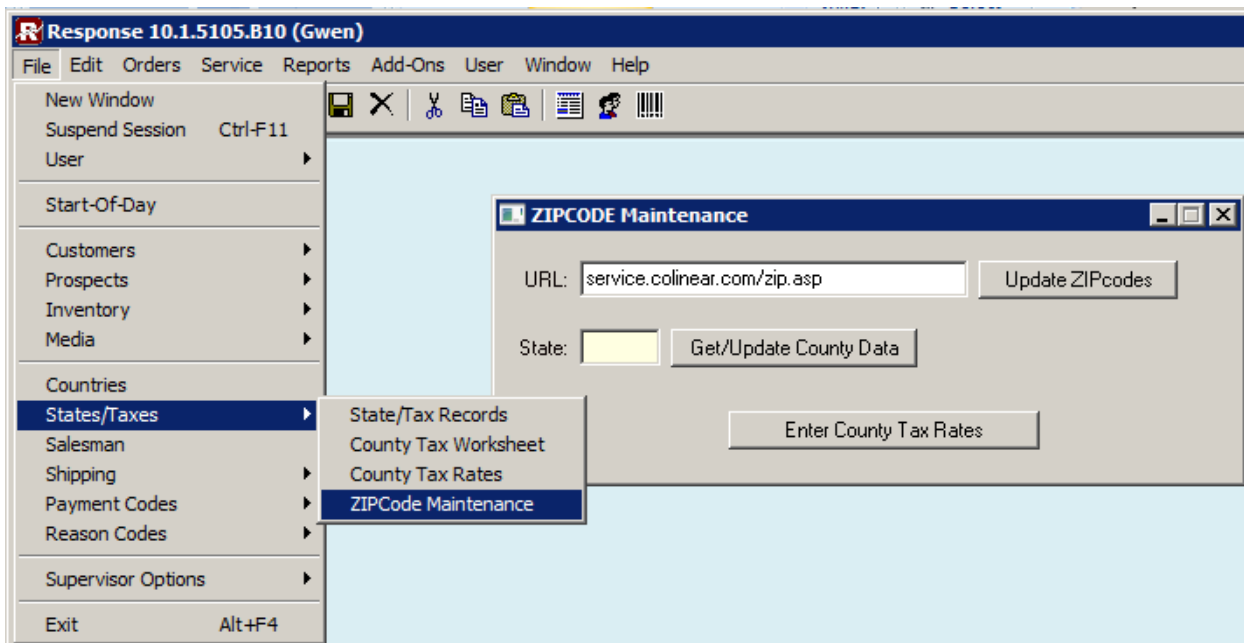
# 10.1.5105 Visual Release Notes

## FEATURES

- Feature #188 - lineitem price lock - made more flexible so that price will change if you change the product ID (it would "stick" before)



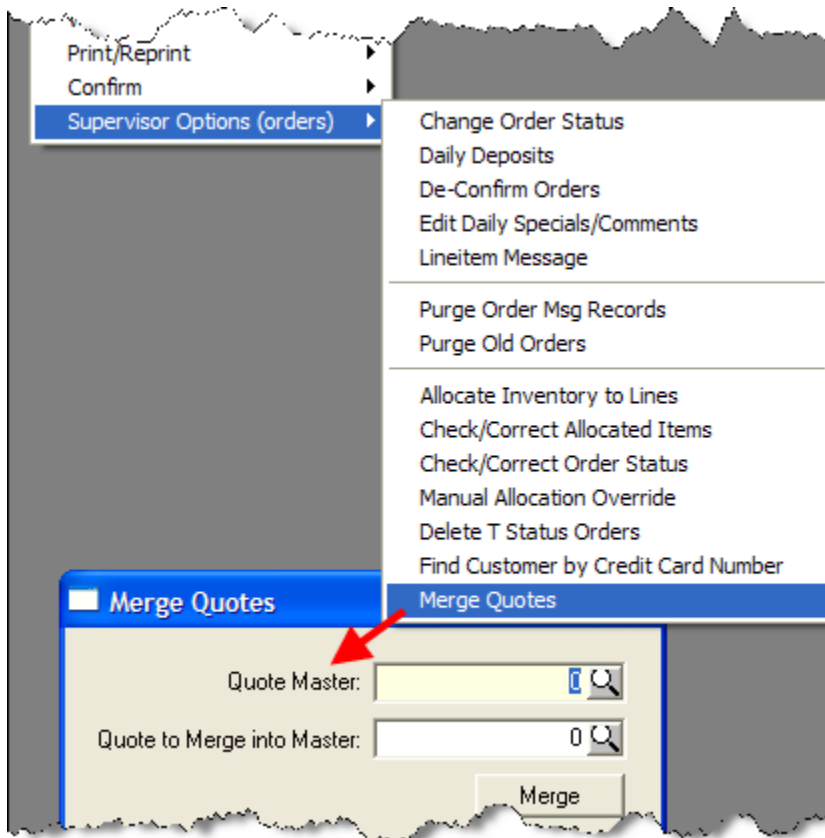
- Feature #204 - ZIPCode Maintenance view added - uses web service to update zipcodes and counties on demand.
  - File / States/Taxes / Zipcode Maintenance - URL for zipcode maintenance is: [service.colinear.com/zip.asp](http://service.colinear.com/zip.asp)
  - Update zipcodes as often as you like for free
  - Update County data as often as you like for \$50 per state.
  - We'll update the zipcode/county data quarterly.



- Feature #244 - Orders on Hold Screen - Company name (if available) added in Square Brackets to order/customer information.

Order no	Customer	Hold reason	Reason Description	On Hold Since	Prev Stat	Sales ID	Total	Cust Alt ID
100014	[Weaver, Joe Mr. (WEAVER TECH)]	OUTST	Outstanding Debt	08/02/2004	E	DAN	\$19.95	
101444	Weaver, Scott Mr. [WeaverTech]	CREDIT	Credit Card Refused	04/08/2006	T	(NONE)	\$29.00	Wea100005
101463	Smith, John	WEBORDER	Web Order	06/20/2006	E	WWW	\$0.00	
101464	Smith, John	WEBORDER	Web Order	06/20/2006	E	WWW	\$0.00	
102245	Weaver, Scott Mr. [WeaverTech]	OVERLIMIT	Over Credit Limit	04/09/2006	T	(NONE)	\$52.00	Wea100005
103479	Howard, Marguerite Ms.	OVERLIMIT	Over Credit Limit	03/14/2007	T	DOR	\$29.00	How100006
103893	Weaver, Scott Mr.	CREDIT	Credit Card Refused	06/26/2009	E	STW	\$75.20	ABC123
104342	Weaver, Scott Mr.	WEBIMP	Web Import Review	05/06/2010	(NONE)	(NONE)	\$118.15	ABC123
104400	Sullivan, Jason M. [BEECH HILL CAMPGROUND]	WEBIMP	Web Import Review	05/20/2010	WEB	WEB	\$195.82	
104401	Sullivan, Jason M. [BEECH HILL CAMPGROUND]	WEBIMP	Web Import Review	05/20/2010	WEB	WEB	\$195.82	
104404	Saggi, Pramod J. [DUNES HOTEL]	WEBIMP	Web Import Review	05/20/2010	WEB	WEB	\$195.38	
104853	King, Heather Ms.	WEBIMP	Web Import Review	07/01/2010	WEB	WEB	\$13.25	


- Feature #253 - Merge Quotes functionality added.




- Feature #267 - Manual Reallocation - can now allocate an entire order from most recent orders in the Manual Allocation Override screen.

**Manual Allocation Override**

Allocate To:  
 Sales Order    Work Order

Sales Order to Allocate TO:  
Order No:    
Line No:    
Item ID:   
Need Qty:

Work Order to Allocate TO:  
Workord:    
Line No:    
Master ID:   
Need Qty:   
Comp. ID:


Allocate From:  
 Sales Order    Work Order

Order to Allocate FROM:  
Order No:    
Line No:

Work Order to Allocate FROM:  
Workord:    
Line No:

**Question**

 This process will attempt to manually allocate from your most recent orders to the backordered lineitems in order 100125. A reallocation report will display after this process. Are you sure this is what you want to do?

- Feature #278 - Can set default ship method per customer.

The screenshot shows the 'Customers' window with the following details:

- ID: 100, Last/First: Weaver, Joe
- Interest Code: (NONE)
- Sales Rep: (NONE), Unassigned Salesman
- Customer Type: CNSMR, Consumer (Alternate), Price Code: 1
- Bad Customer: N, Not a bad customer.
- Current Media: 105NEW, JAN 05 CATALOG - NEW
- Referred By: 0
- Payment Code: PC, Personal Check
- Credit Card: (empty), Expires: //
- Default Ship: FX2** (highlighted with a red circle)
- BML Account: (empty)

- Feature #283 - can activate PO Edit from Vendor POs tab.

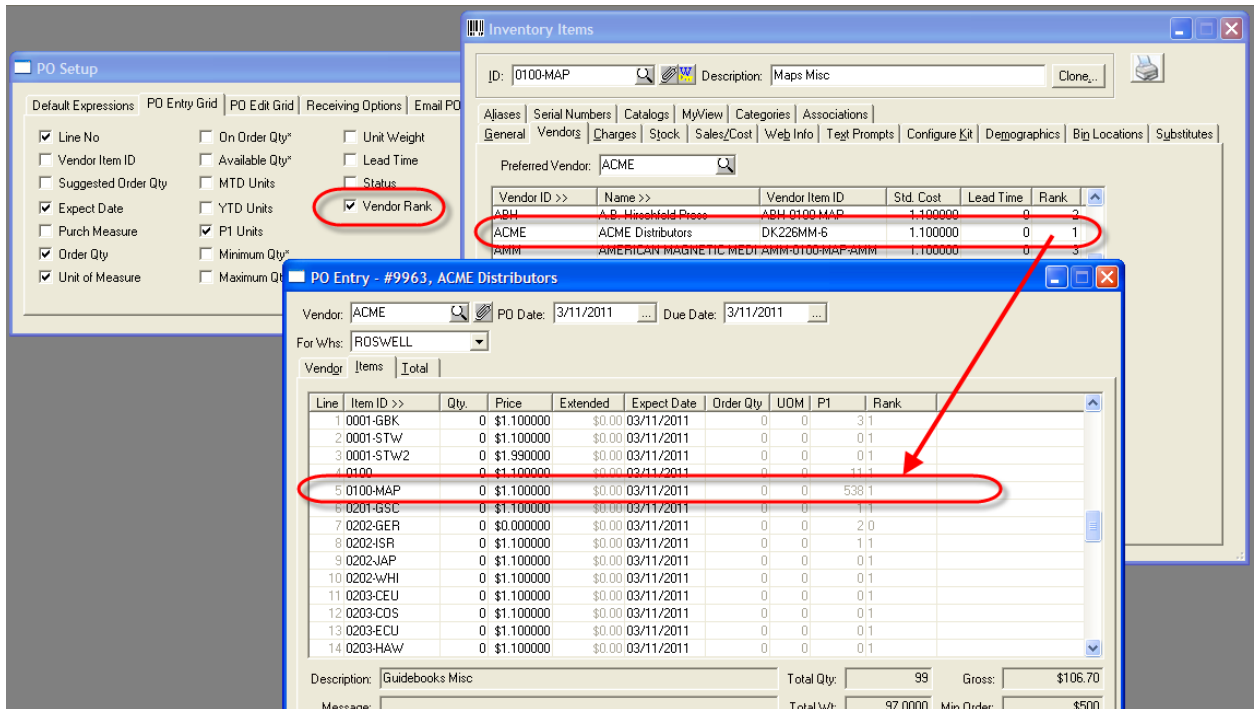
The screenshot shows the 'Vendors' window with the following details:

- ID: ACME, Name: ACME Distributors
- Demographics | Tags
- General | Representative | Return Address | Marketing Contact | Administrative | Purchase Orders | Work Orders | Returns
- MTD: \$2,918.8000, YTD: \$15,829.3610, Last Yr: \$0.00, Prev. Yr: \$0.00
- Open Items:

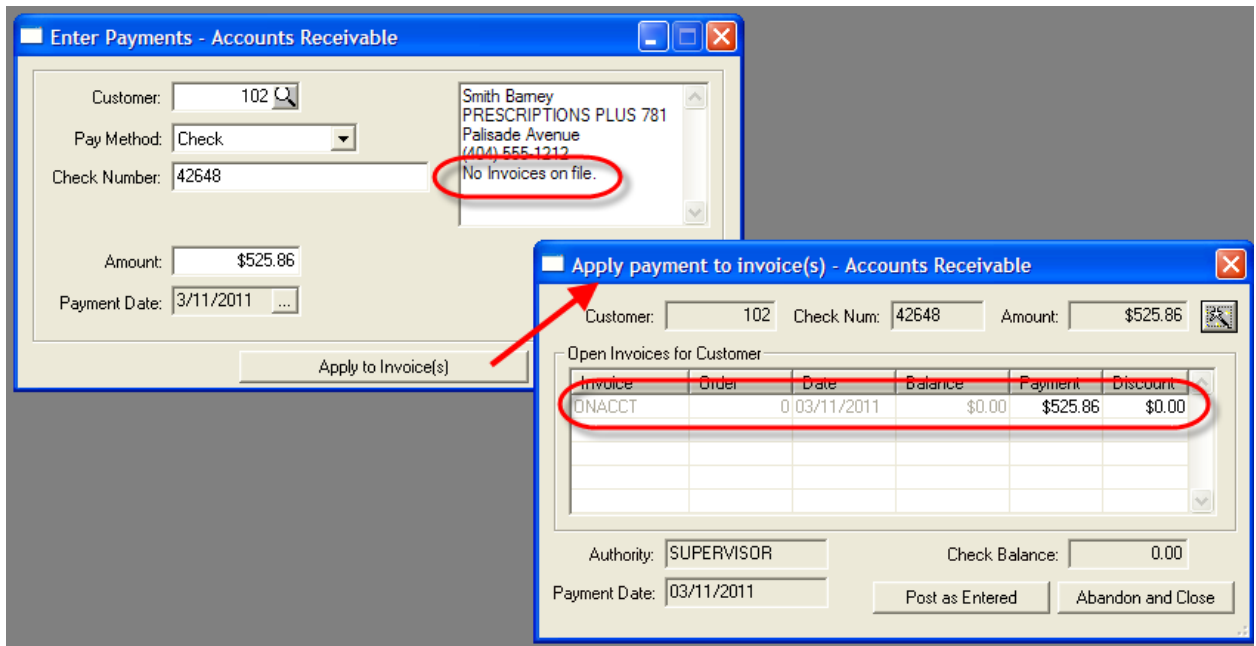
PO	Line	Item ID	Vendor Item ID	PO Date	Expected	Ordered	Open	Available	PO Price
581	1	DROP2	2	10/25/2000	10/25/2000	1	1	-24	\$0.00
601	1	DROP2	2	2/13/2000	2/13/2000	1	1	-24	\$0.00
602	1	DROP2	2	2/13/2000	2/13/2000	1	1	-24	\$0.00
625	1	2701-BLK-M		6/26/2000	6/26/2000	1	1	-96	\$1.10
626	1	3501-NAT-L		6/26/2000	6/26/2000	1	1	115	\$1.10
642	1	DROP3		4/24/2000	4/24/2000	1	1	-1	\$0.00

The 'Edit' button is highlighted with a red circle.

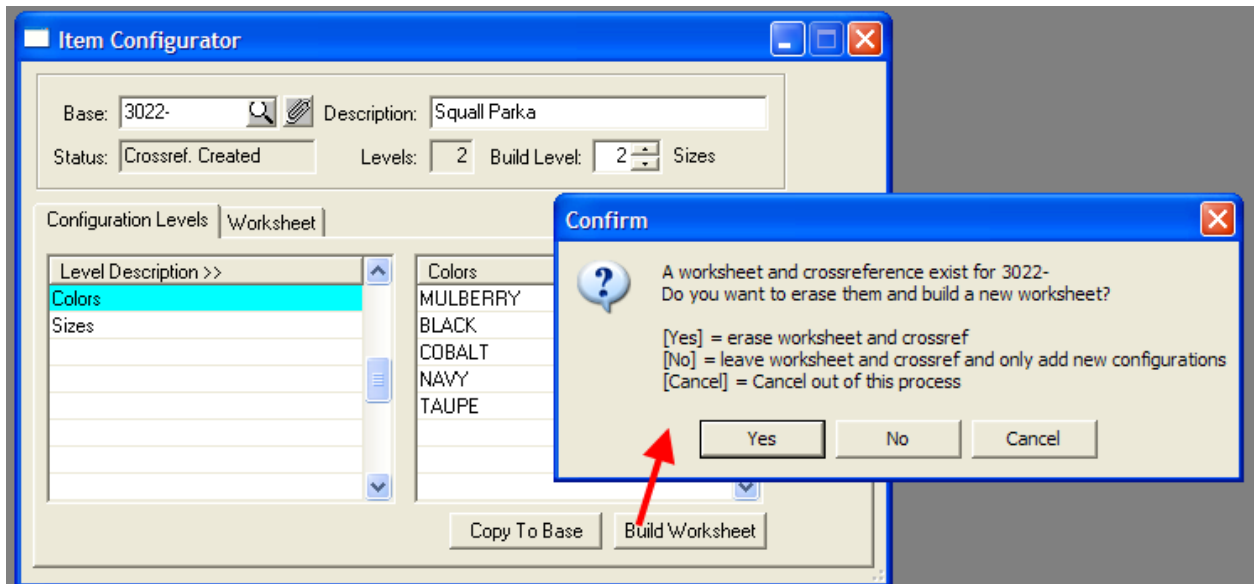
- Feature #306 - add "rank" as a column to purchase order entry. enable/disable in po setup.



- Feature #311 - can apply payment to a customer with no open invoices (prepaid, or sent early, can apply to ONACCT).

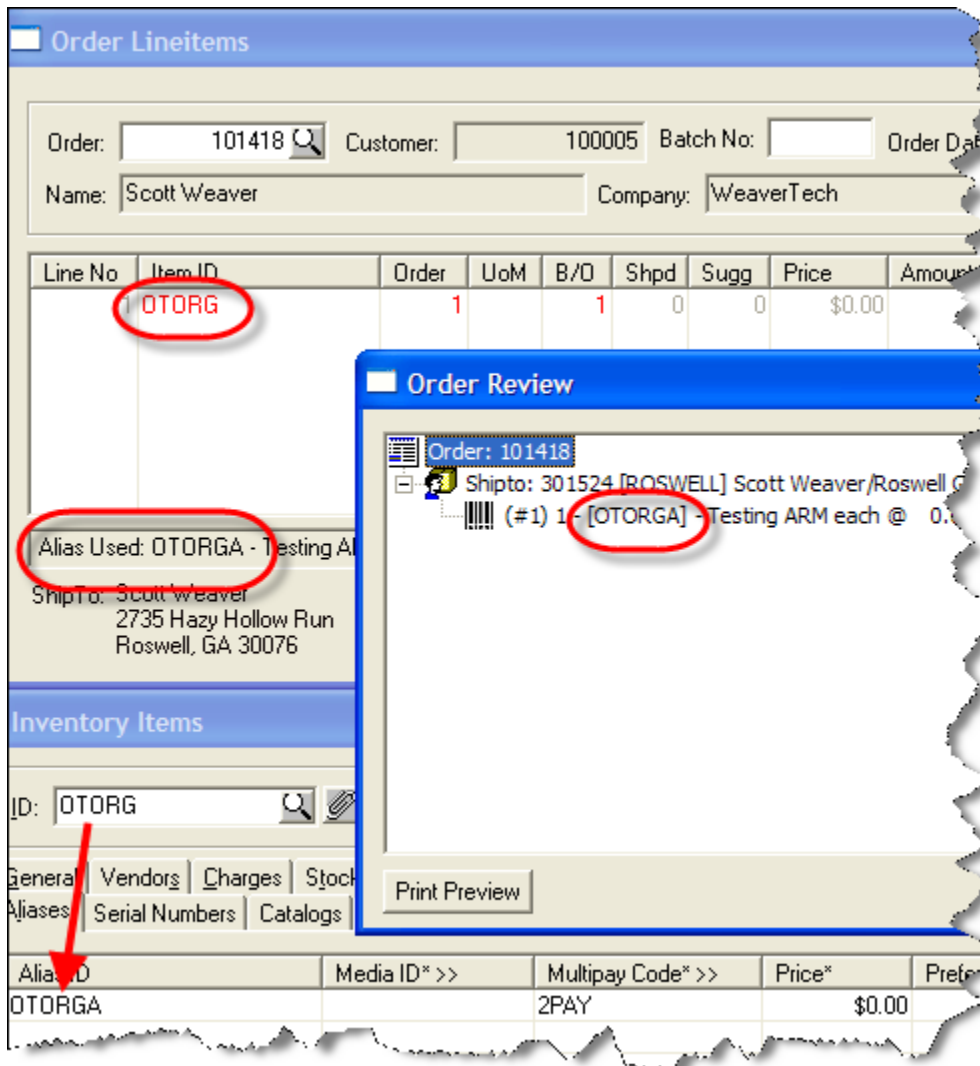


- Feature #315/#157 - Item Configurator - can add additional colors/settings per level without wiping out the existing worksheet and crossref.



- Feature #335 - Closeout Items now suppressed from stock requirements report.

- Feature #352 - Added Lineitem Alias/Entered ID (if used) to Order Review screen.



- Feature #388 – Daily Summary Analysis report has been recoded as a sql stored procedure. In our tests, the daily summary analysis report ran at least 30-40 times faster. Your results may vary based on SQL Server performance, but please let us know how it goes! The report itself is unchanged, and produces the same results, the data accumulation is now lightning fast.
- Feature #417 – Canadian address correction - address correction detects Canada addresses by zipcode and sends to separate Canadian address service.

**Verify & Standardize Address**

Address 1: 1090 dundas street east

Address 2: suite 106

Zipcode: l4y2b8

OK Cancel

Customer Items Totals Demographics

Bill To Contact History Customer Demographics

Last Name: First: MI:

Company: Title:

Address: 1090 Dundas St E

Ste 106

City/St/ZIP: Mississauga ON L4Y 2B8

E-mail:

Type: CNSMR Consumer (Alternate)

- Feature #422 - Expression Editor Buttons (e.g. in Inventory Items / General) now open blank expression editor view instead of doing nothing

**Inventory Items**

ID: Description: Clone...

Aliases Serial Numbers Catalogs MyView Categories Associations

General Vendors Charges Stock Sales/Cost Web Info Text Prompts Configure Kit Demographics Bin Locations

Product Class: Manage

Attributes

Serialized  Suppress FTC Notices

Tax Exempt  HazMat

Cust. Prepay  Slapper Item

Service Item  Special Order

Oversized  Custom

Closeout Drop Ship: Never (N)

Discontinued (Do Not Sell)

Ship Alone Item Type:

Not For Retail Sale  Pick All From One Bin

Do Not Backorder

Country Origin: USA

OE Note:

ISBN-10: ISSN:

ISBN-13: UPC:

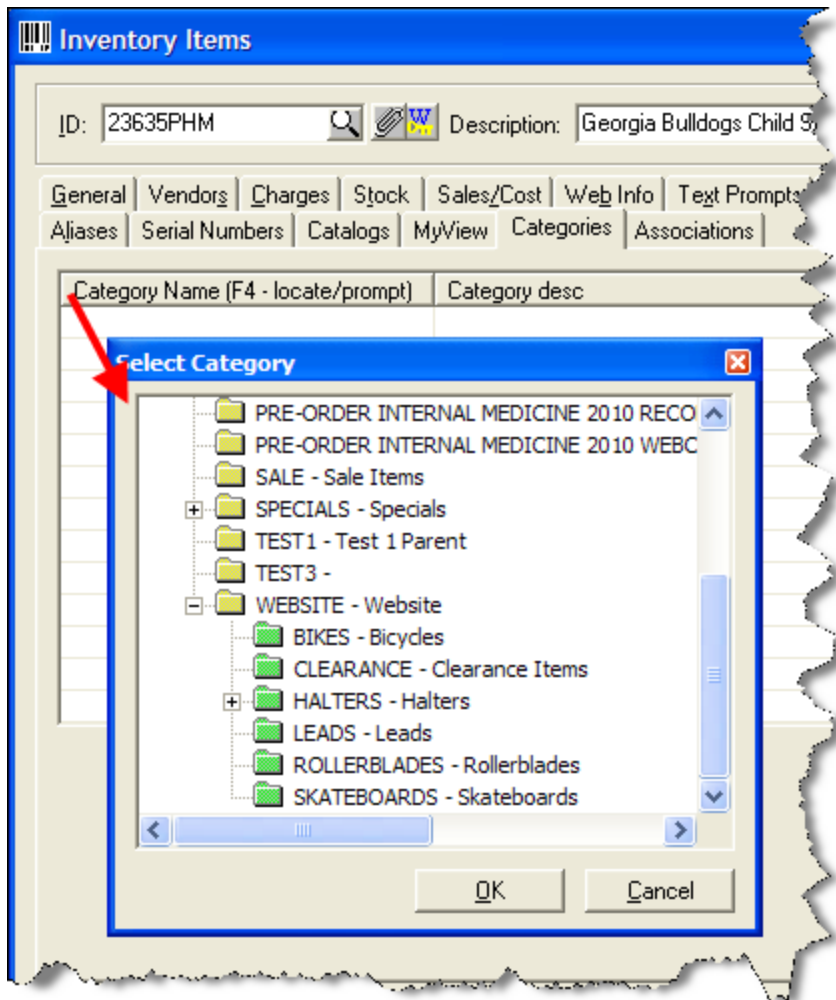
Message Formula: Personalization: Exempt Formula: Restriction Formula: Continuity Club: Buying Group:

Item History Returns Orders Quotes

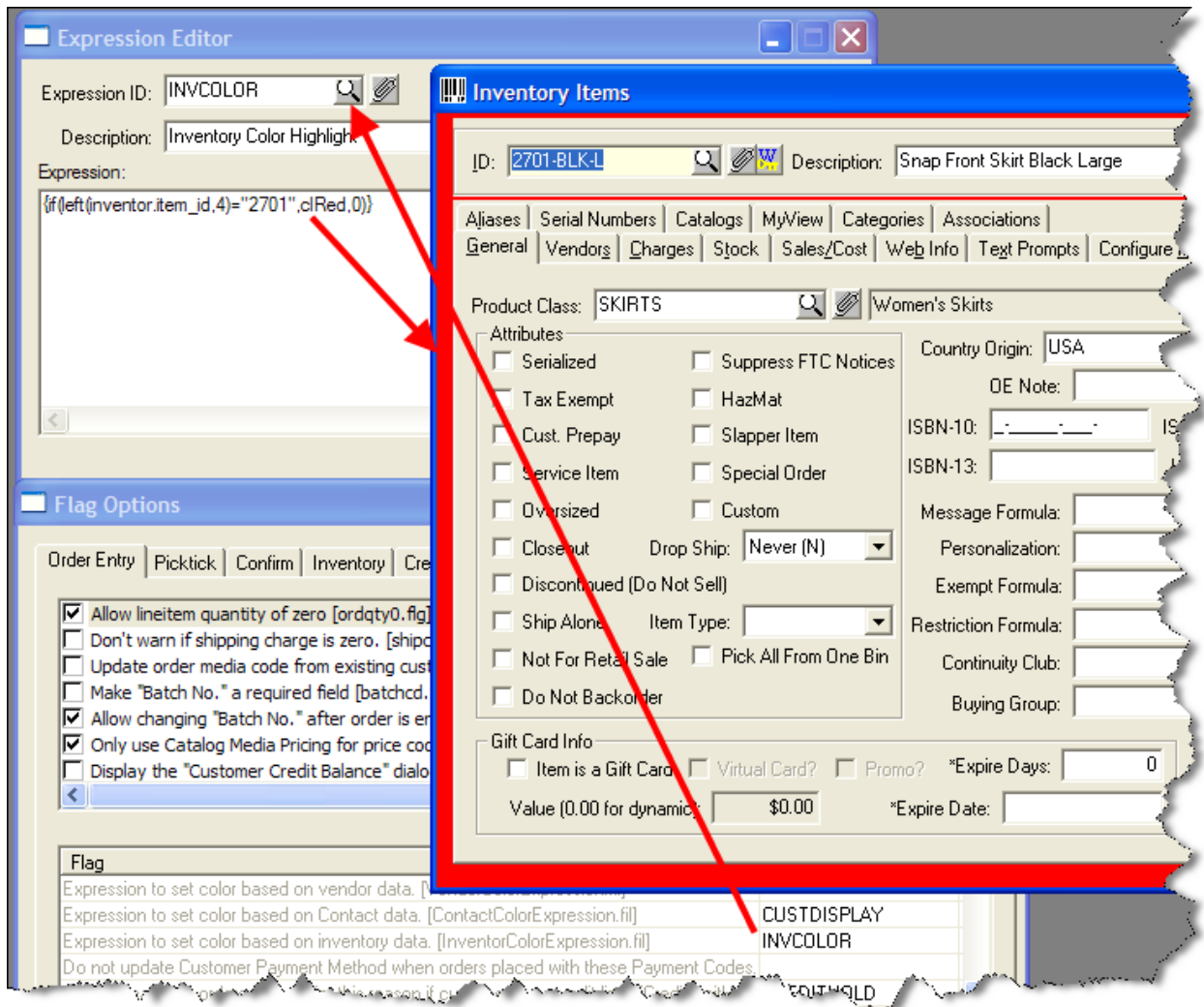
- Feature #467 - added Marketing tab to Vendors, allowing entry of marketing name/address plus comments field.

The screenshot shows a software window titled "Vendors". At the top, there are search fields for "ID:" (containing "2NDPHO") and "Name:" (containing "2ND AVENUE PHOTO"). Below these are tabs for "Demographics" and "Tags". A row of tabs includes "General", "Representative", "Return Address", "Marketing Contact" (which is circled in red), "Administrative", "Purchase Orders", "Work Orders", and "Returns". The "Marketing Contact" tab is active, showing a section titled "Name/Address for Vendor Marketing" with fields for "Name:" (containing "Marketing Name") and "Company:" (containing "Marketing Company"). Below this is an "Address..." field containing "2650 Holcomb Bridge Rd Ste 610", a state dropdown set to "GA", and a ZIP code field containing "30022-5343". An "Email:" field contains "scott@colinear.com" and a "Send" button. To the right, a "Phones" section includes fields for "Main:" ((770) 643-0000 x301), "Fax:" (( ) - ), "Intl Phone:" (1234567890), and "Intl Fax:" (987654321). At the bottom right, a text area contains notes: "\*\*Jacob notes\*\*", "sent fall catalog on request 11/15", and "placed quote 12/1".

- Feature #512 - "select category" dialog now shows web-enabled categories in green.



- Feature #513 - inventory color expression - color code inventory items in Inventory Items and Customer Service / Inventory



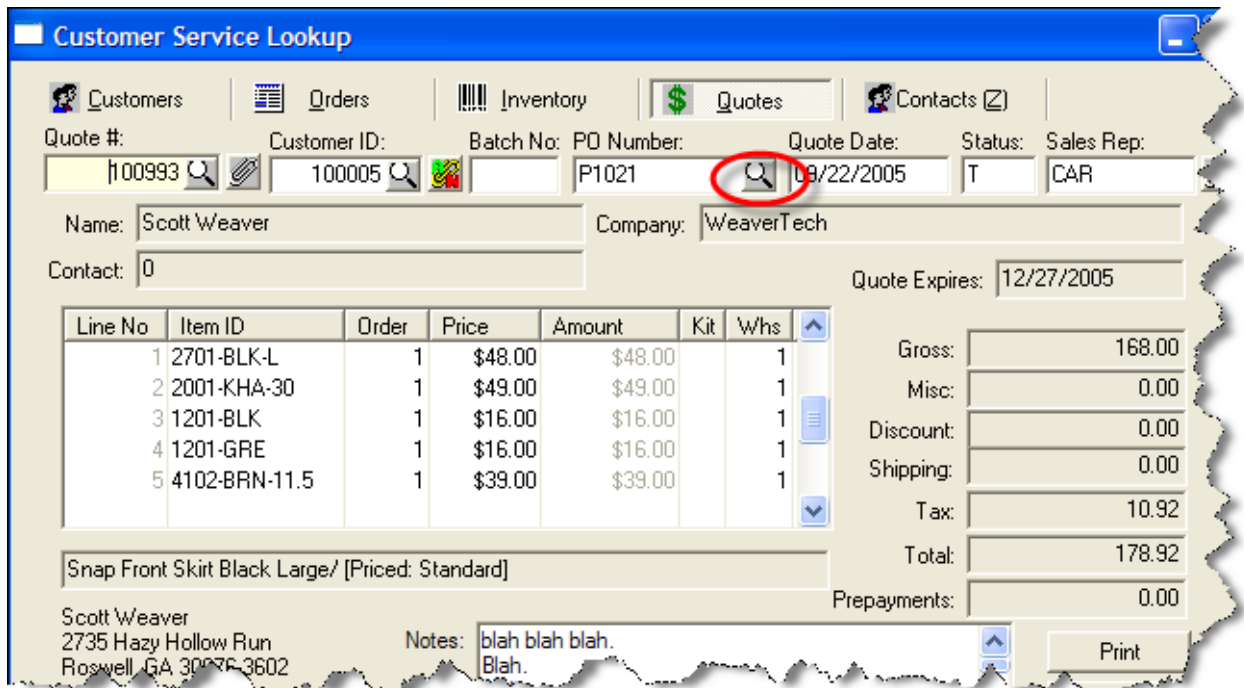
- Feature #514 - dontallownegativeccconfirm.flg - added to flag options for one-pass credit card customers to prevent negative deposit records from creating for overpayments
- Feature #515 - PCI - account lockout after X attempts, PCI - account inactivity after X days, PCI - password can't be the same as last X passwords. Extra functionality added in these areas to enforce the password policies set at File / Supervisor Options / PCI Security Management.
- Feature #516 - changed help / technical support / support documents to send serial number to bypass new doc page login (<http://support.colinear.com/doc> now requires your serial number found in help/about within Response. When accessing this page from within Response, the serial number page is bypassed).
- Feature #516 - changed help / technical support / user group menu option to point to user group message board instead of old user group web page (decommissioned)

- Feature #518 - Clone Items - now separates min/max quantities from stock quantities and allows for vendor standard cost entry.

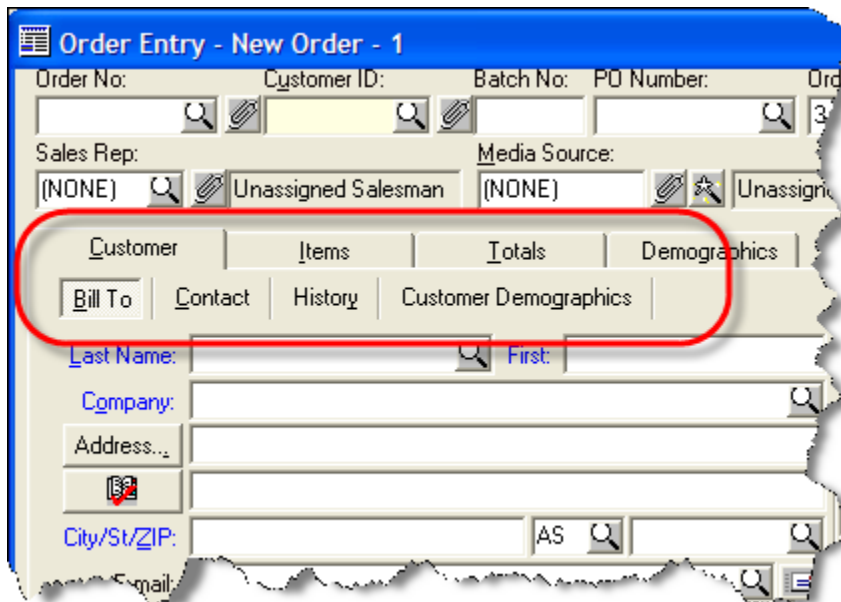
The screenshot shows a 'Clone Item' dialog box. The 'New Item' section has 'ID: 2880P090222' and 'Desc: Women's Loop Print Kaftan-XS (4-6)-Loop Periwink'. The 'Information to Copy' section has a grid of checkboxes: General, Vendors, Categories, Pricing, Bin Locations, Re-Order Information, Min/Max Quantities, Dimensions, Cost Information, Web Information, Tag Information, Text Prompts, Substitute Items, Kit Information, and Demographics. The 'Vendor Std Cost' field is set to '0.0' and is circled in red. The 'Min/Max Quantities' checkbox is also circled in red. At the bottom are 'Check All', 'Uncheck All', 'OK', and 'Cancel' buttons.

- Feature #519 (related to #417) fixed address error stop box to label "Address Error" or "Canada Address Error" to show which correction service was used.
- Feature #520 [RSP05842] - never backorder placeholder items in channel manager
- Feature #521 - Channel Manager / CommerceV3 - now supports posting up to 4 levels of attributes per item (Item Configurator).
- Feature #522 - Channel Manager - now pushes order status back for CommerceV3 orders, using the "ship date" info (date shipped) and not the transaction date (date confirmed).

- Feature #523 - prompt/search added to Quote PO Number.

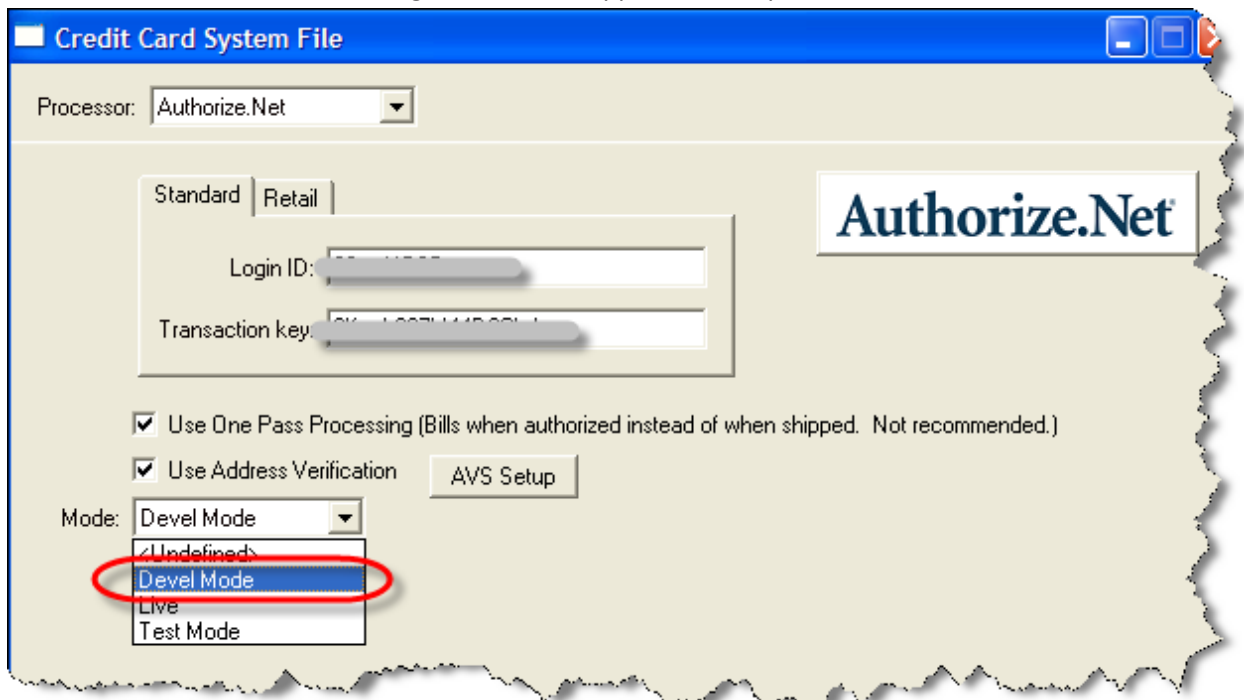


- Feature #524 - Order Entry - Customer Demographics tab renamed from "Demographics" to "Customer Demographics" to avoid confusion with Order Demographics tab. Custom tab justification changed (slight change to look).



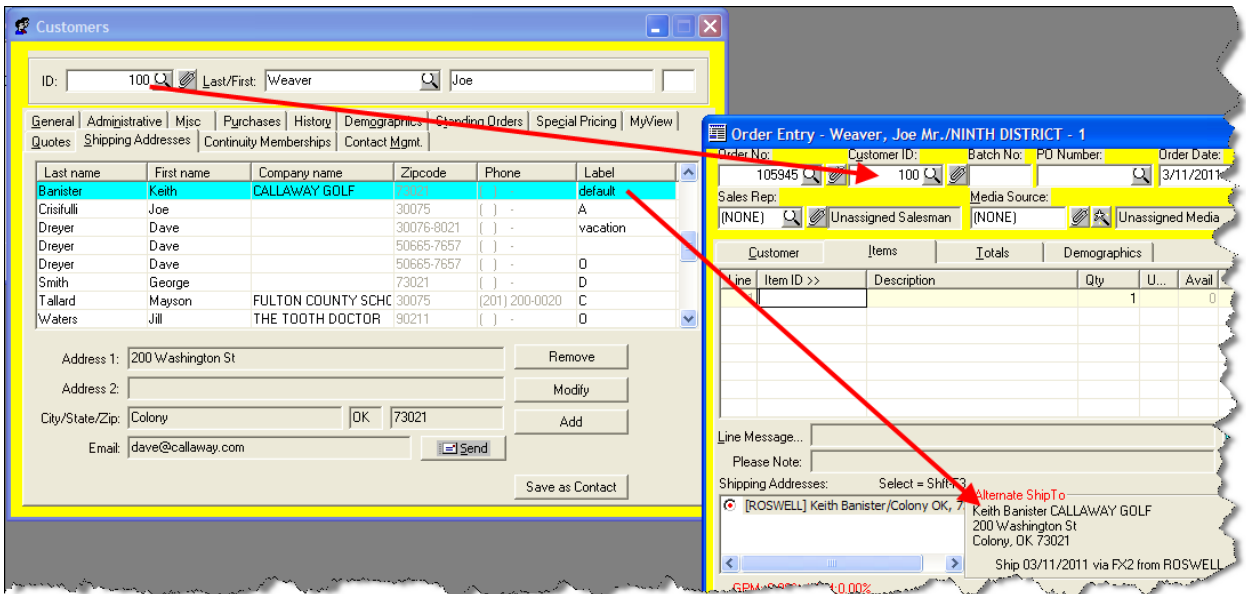
- Feature #525 - Multiple ShipTo Orders could take a REALLY long time to print. This has been optimized to print very quickly.
- Feature #526 - Save & Print from within Order Entry for multi-shipto order optimized. Response used to ask if everything printed ok for each and every ShipTo. Now only asks once per order.

- Feature #527 - DEPOSIT records created by one-pass credit card transactions now store OE-CC or DEP-CC in the check number field to indicate whether the capture was done in order entry or create/send deposits respectively. This aids in the audit trail of determining where the capture was done.
- Feature #528 - Orbital - setting AVSZip to blank when using AVSExtended information (internal / certification), and adding AVSExtended information for e-commerce (all) force capture transactions (internal / certification)
- Feature #529 - authorize.net configuration now supports developer accounts

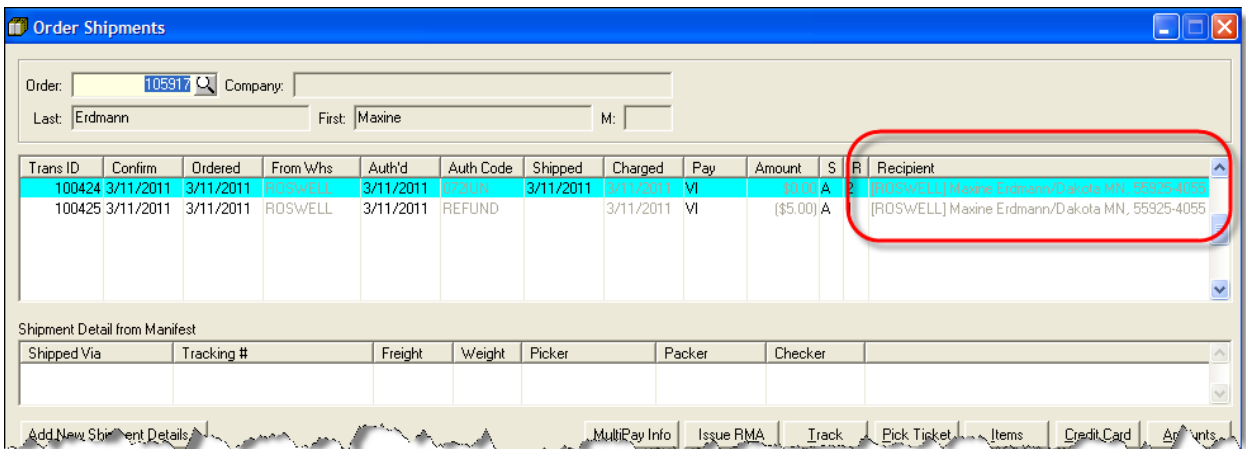


- Feature #530 - Can set customer default shipping address to use a prior shipping address. This overrides the billto/sold to address order entry normally uses. To use this feature, choose a "prior shipping address" for the customer using customer maintenance, and set the label to

"default". If more than one default is set, Response will use the first one.



- Feature #531 - Add ShipTo/Recipient detail to Order Shipments screen.



- Feature #532 - View Credit Card Transactions screen now resizable.
- Feature #533 - changed to set large text fields (edits) to read\_only instead of disabled so you can copy/paste data from them when disabled in security setup

- Feature #534 - vendor screen now has multi-line tabs (too many tabs were forcing them off the screen)

- Feature #535 - can confirm backordered shipto IDs manually using either the confirm by shipto ID or confirm by backordered shipto ID screen (could only use confirm backorders before)
- Feature #536 - Credits/Debits - now displays last entered transaction data post-save.

- Feature #537 - NCOA - changes to allow new format from Peachtree Data
- Feature #540 - can add items to partially received purchase orders.
- Feature #541 - Apply Customer Payments view now resizable.
- Feature #542 - Counter Sales - tax expression added to allow different types of products to be taxed at different rates.
- Feature #543 - Added (O)ther status to Continuity Membership settings.
- Feature #544- Can post a \$0 customer payment in A/R for purposes of applying existing ONACCT balance.

## BUGS

- Bug #122 - Picking Tickets - fixed problem where "remembered" warehouse selection in PSL would cause no orders to come up for print (no orders found to print). This presents itself as no orders found to print, AND a blank screen of why orders didn't print.
- Bug #126 - Hard Allocation Error related to Vendor Returns. WHSINV.ALLOCATED was being set incorrectly, resulting in hard allocation error once vendor return was printed.
- Bug #138 - A/R paying an invoice with a credit card number would result in truncated clear text credit card number in deposit check number field. (not considered PCI risk). Fixed to display only last 4 digits of card number in deposit record.
- Bug #142 - Removal of T Status orders was affecting inventory committed/allocated/etc even when order type was "QUOTE".
- Bug #168 - customers / add credit card - would not allow you to enter a credit card number unless you first chose a credit card number from the dropdown, even if the default option might be a credit card
- Bug #186 / RSP03797 - A/R Billing contact assigned to order, but got message "you've specified an A/R payment method, but have not assigned an A/R Billing contact".
- Bug #246 - Contract Pricing Override - Flag Option was not working properly when set, fixed. This flag is supposed to allow a contract price to "stick" even when higher than other prices available.
- Bug #255 - Converting order to quote now removes HOLDORDS record (order on hold and the reason) if that record exists.
- Bug #268 - Avalara - when posting shipment data, the wrong transaction date was being posted (order date was posted rather than shipment date)
- Bug #272 - clone item function would not copy web/long description fields (text field too long errors).
- Bug #273 - clone item function would not clone categories.
- Bug #274 - catalog ID specified at Item Alias level would be lost on update
- Bug #275 - Buying Groups were not being assigned for imported/web orders.
- Bug #298 - "record not found RPRET1" logged to syserror repeatedly on returns analysis report.

- Bug #300 - contact saved as prospect would not properly set ok\_mail field to "Y" or "N" resulting in save errors when prospect later modified.
- Bug #301 add/modify contact would not properly set attachment indicator to show that attachments/notes/attributes were available
- Bug #302 - gift card/gift certificate amount was not being calculated into balance due when modifying an order that was imported via the web
- Bug #309 - could not enter unit cost of finished good in receipts/adjustments if product is a finished good.
- bug #314 - product alias related - couldn't save product alias price, preference, or multipay code
- Bug #315 - deconfirm could result in hard allocation error on next print if no default receiving bin exists for products that were deconfirmed.
- Bug #319 - Contact Info would not save with order. When adding contact information from order entry screen (add contact), contact information would not always save/assign to the order.
- Bug #321 – Security System file (secsys) - changed to lock on NEW saves only, not all saves - should relieve contention/deadlocks
- Bug #322 - changed INVENTOR in bin.dd to lock on new save, rather than lock on all - should relieve multi-user contention
- Bug #323 - Channel Manager was not setting order last shipto ID properly, could result in customer information overwriting shipto information in a rare sequence of events when the order is modified.
- Bug #324 - Customer record with customer ID of zero could cause Order Entry validation errors when it would auto-find the customer ID zero record.
- Bug #325 – "Do Not Backorder" product setting was not working properly on kit masters - would fire too early causing items IN stock to not allocate.
- Bug #326 - Order Entry - "Apply Changes" button in Order Entry / Demographics tab would not relocate when view resized.
- Bug #327 - warning about modifying a "t" status order would not display if selecting an order from customer service lookup
- Bug #328 - vendor extended demographics would not add/save in PO Entry/Edit screens.
- Bug #329 - suspended Response session (Ctrl+f11) would not respect new passwords
- Bug #330 - Julian Date SPE function fixed (was off by one day)
- Bug #331 - MFG allocation would over-allocate in some cases.
- Bug #332 - appended two-digit day to month end archive files (to prevent losing data if month end for consecutive months run on first and last day of current month).
- Bug #333 - Magento "invalid node" error fixed when importing orders.
- Bug #334 - Channel Manager - importing xml\_exp\_month and xml\_exp\_year messages (for mapping credit card expiration year and expiration month) only operate on integer data.
- Bug #335 - Channel Manager - request ship date and order date now stored properly in lineitem record.

- Bug #336 - Changes to a PO could be lost when moving from items to totals back to items using PO Edit screen.
- Bug #337 - addressed problem introduced in earlier 5105 build to correct multi-shipto orders from charging full shipping amount on each shipto
- Bug #338 - gift card number, entered with spaces in Counter sales, would not identify properly. fixed to ignore spaces in the card number.
- Bug #339 - could "mark as captured" credit card transaction of any type. now only allowing E, R, and N record types.